

CCH Access™ Tax
2020-3.0
Release Notes

March 7, 2021



CCH Access™
At the Center of the Firm in Motion

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) Web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2020-3.0

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Tax Updates

Final assurance testing for these products will be complete and any changes available on the March 21, 2021 release.

- Form 1040NR electronic filing
- Tax Projector

Corporation and S Corporation

New Jersey - The error "Missing PDFs WKS-500P" is no longer encountered in New Jersey returns when exporting Corporation and S Corporations filing as a Corporation.

Tax Product Updates

Individual (1040) Product Updates

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Hawaii

Form N-11, Line 21a, Adjusted gross income for medical and dental expenses is calculated at 7.5% instead of 10%.

Minnesota

Forms were received from Minnesota on February 24th with the Section 179 expensing addition added back to Schedules M1M Line 4, M1NR Line 11, KPI Line 4, and KS Line 4. Input overrides are being made available to assist in the expediency of completing your affected Minnesota returns.

- The input override for M1M Line 4 is on Minnesota > Income/Deductions > Additions > Federal Section Line 9 "Inactive" field.
- The input overrides for M1NR Line 11 are on Minnesota > Income/Deductions > Nonresident and Part-year Information > Federal section 179 expensing addition fields.
- The input override for KPI Line 4 is on Minnesota > General > Schedule KPI > Section 179 Expenses Deduction Apportionable to Minnesota field.
- The input override for KS Line 4 is on Minnesota > General > Schedule KS > Section 179 Expenses Deduction Apportionable to Minnesota field.

Corporation (1120) Product Updates

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New Jersey

New Jersey CBT-100 reflects paid preparer information in the signature section on the paid preparer line.

New Jersey Electronic Filing

The following error is encountered in 2019 and 2020 New Jersey returns when exporting Corporation and S Corporations filing as a Corporation: "Missing PDFs WKS-500P".

New York

New York CT-300 letters reflect the correct mailing address information.

New York - New York City Electronic Filing

NYC extension creates electronic filing batch extension when extension is not generated in return.

Pennsylvania - Philadelphia

No Tax Liability electronic filing has been updated.

S Corporation (1120S) Product Updates

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New York - New York City Electronic Filing

NYC extension creates electronic filing batch extension when extension is not generated in return.

Pennsylvania - Philadelphia

No Tax Liability electronic filing has been updated.

Rhode Island

The amount calculated on Form RI-PTE, Line 5 will be allocated to RI Form K-1, Section II, Line 3 and Section VI, Line 2.

Partnership (1065) Product Updates

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Federal

Form 8990. A positive 743(b) adjustment will be included automatically on Form 8990, Line 11.

Connecticut

Form CT-1065/CT-1065SI Part VI Line 2 no longer calculates based on the allocation code for Ordinary Income. (Included with Release 2020-2.7)

New Jersey

New Jersey PTE-200-T letters reflect the correct website if electronic filing is not selected.

New York

An amount of zero entered on New York > Income / Deductions > Adjustments Due to Decoupling (IT-558) > Form IT-558, Schedule A - New York Addition Adjustments for codes 008 and 009 and Form IT-558, Schedule A - New York Subtraction Adjustments for code 003 will override the automatic calculation for QIP depreciation and business interest. If zero is entered as an override these codes will not flow to the New York IT-558.

Rhode Island

RI-PTE, Lines 9 and 10 will reflect the calculated amounts for overpayment refunded and applied to estimated tax. The passthrough entity election tax calculated on RI-PTE, Line 5 will be allocated to RI Form K-1, Section II, Line 3 and Section VI, Line 2.

Wisconsin

The amount on Schedule 3K-1, Item L will now come from Form 1CNP, Column H.

Exempt Organization (990) Product Updates

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Washington - District of Columbia

Diagnostic 29208 will now issue with the appropriate text.